

**Mobilising Biomass Supply**



A close-up photograph of a green conifer branch, likely a spruce or fir, with sharp, needle-like leaves. The branch is positioned diagonally across the frame. In the background, there are several soft, out-of-focus circular lights in warm yellow and orange tones, creating a bokeh effect. The overall lighting is soft and natural, suggesting an outdoor setting.

# Irish Forestry Overview





**Currently forestry cover of 11% with a target of 17% by 2020**

Volume of planting undertaken by Coillte and the private sector between 1989 and 2009.





# MOBILISATION OF TIMBER





**Small End  
Diameter (cm)**

**Large End  
Diameter (cm)**

7cm

13cm



1.5 to 3.8metres



14cm

19cm



2.4 to 3.7metres



20cm

20cm +



3.7metres and bigger



**Pulpwood:**

OSB/MDF  
Animal bedding

**Stakewood:**

Fencing

**Energywood:**

Woodchip  
Firewood

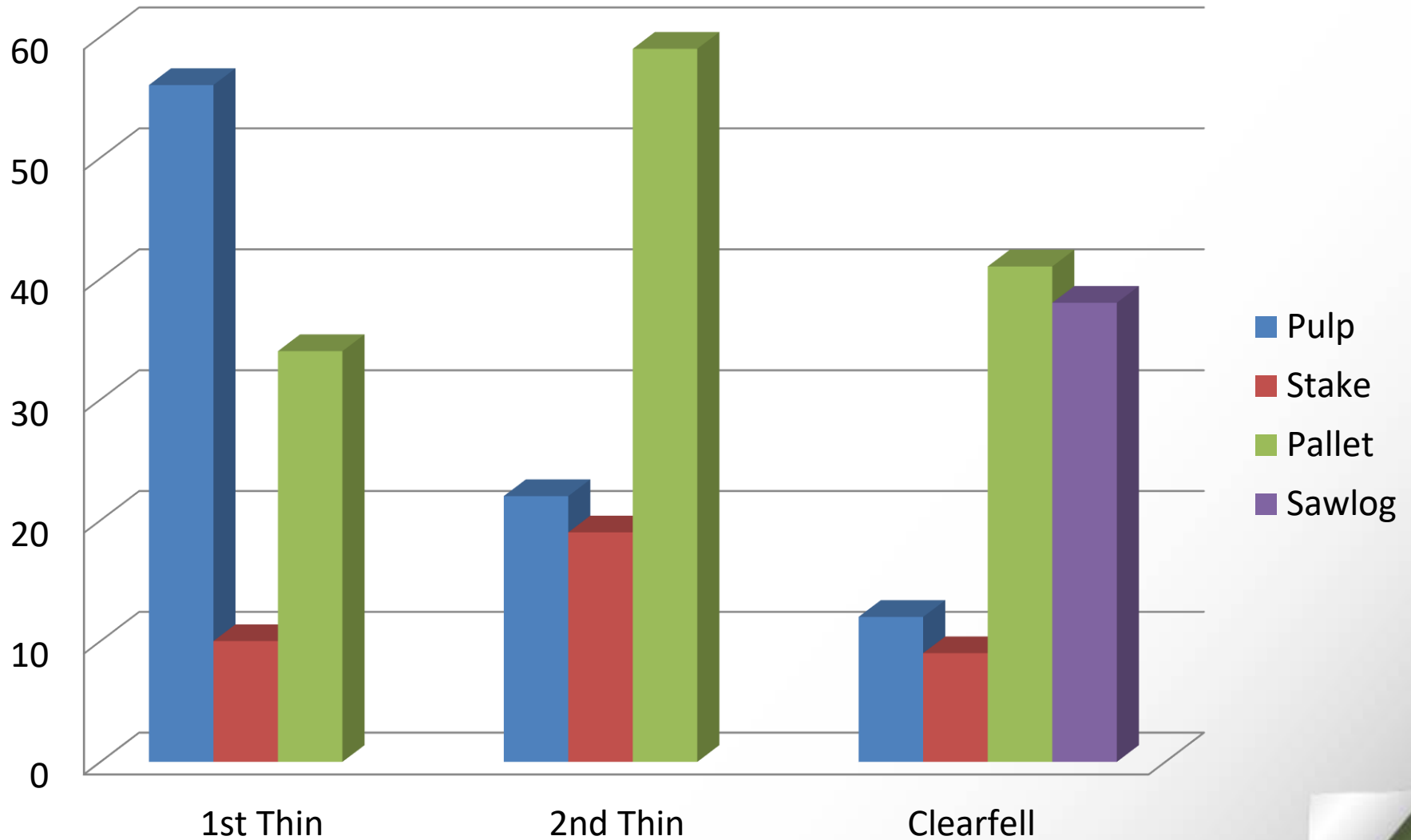
**Palletwood:**

Packaging  
Garden furniture

**Sawlog:**

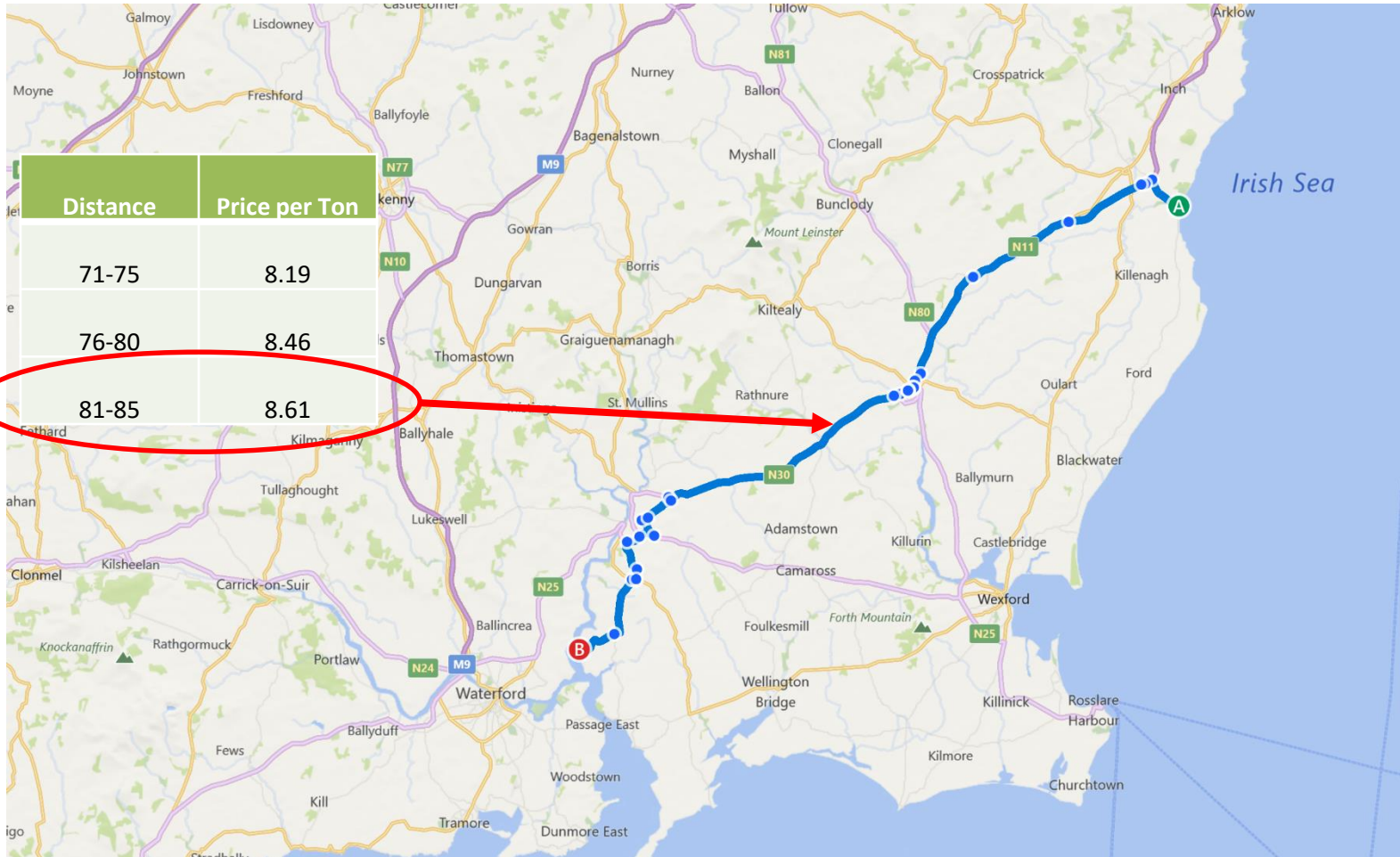
Construction

## Product Percentage Breakdown



# HAULAGE RATES

Distance	Price per Ton
71-75	8.19
76-80	8.46
81-85	8.61







# Timber Pricing



## Contracted Standing Timber Sales Average Annual Prices











# Semi Mature Forestry Acquisition



# FACT

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FORESTRY ACQUISITION  
CONSOLIDATION & TIMBER





**POTENTIAL TO CLUSTER**

**PROXIMITY TO MARKETS**

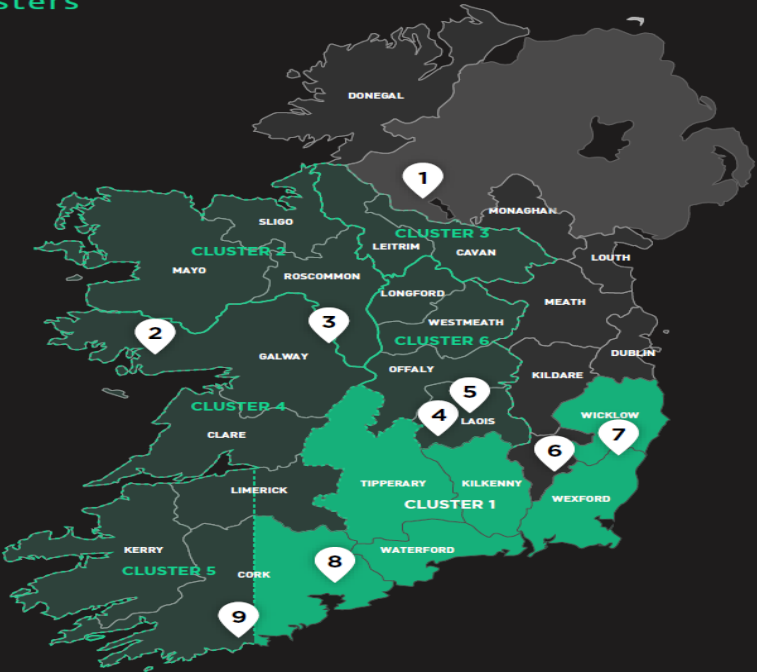
**CONSISTENT CROP**

**GOOD ACCESS**

Target Areas: FACT Clusters

Sawmills

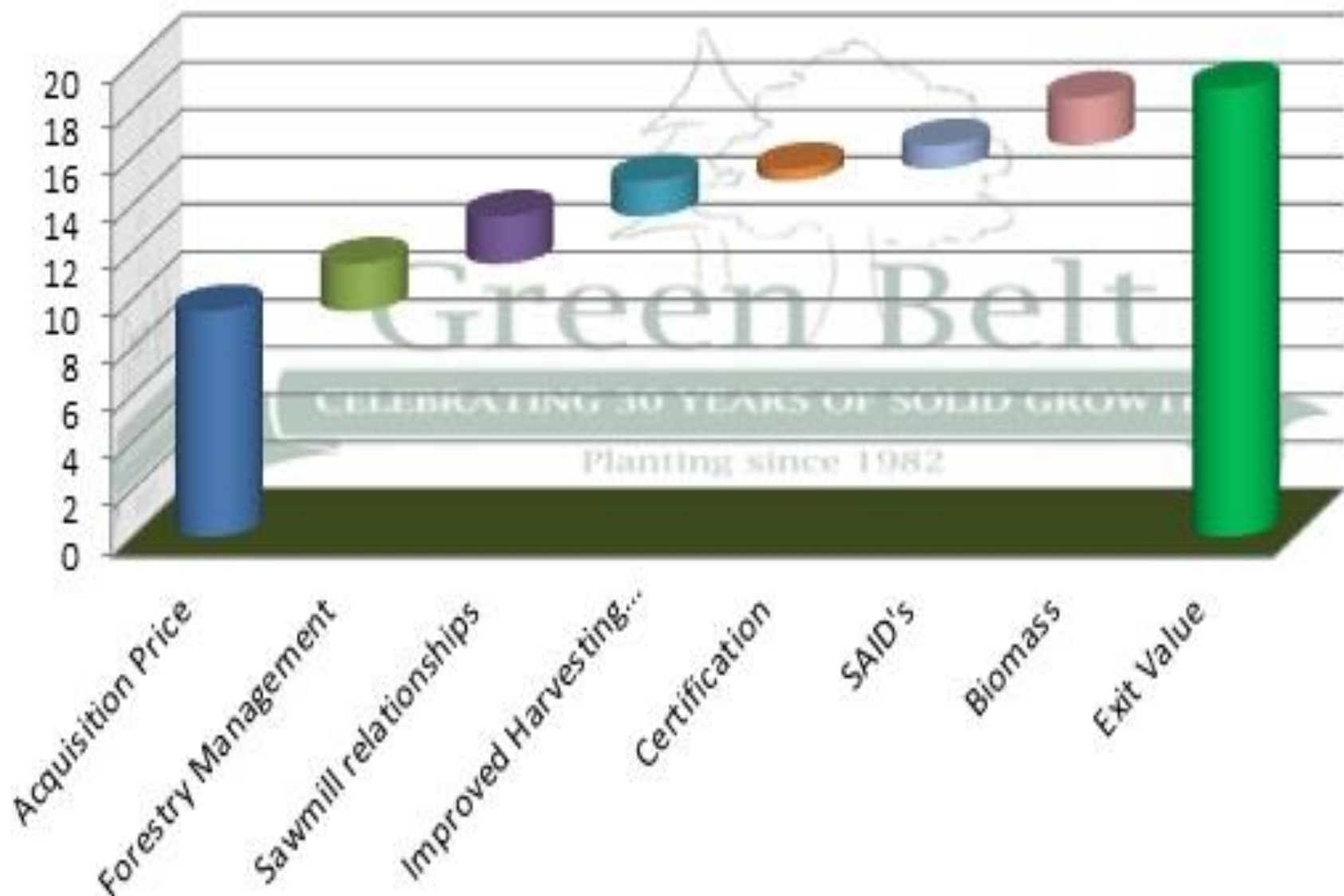
- 1. Balcas, Fermanagh
- 2. ECC
- 3. Murrays, Ballygar
- 4. Coolrain, Laois
- 5. Laois Sawmills
- 6. Murrays, Ballon
- 7. Woodfab, Wicklow
- 8. Glennons, Fermoy
- 9. Graingers, Cork



	Target counties	Sawmills and end users in proximity
Fact cluster 1	East Cork, Waterford, Wicklow, Wexford, Tipperary and Kilkenny.	Glennon Brothers, Murrays Timber, Bord na Móna
Fact cluster 2	Mayo, Sligo, Roscommon	ECC, Murrays Timber
Fact cluster 3	Leitrim, Cavan	Balcas, Medite for MDF
Fact cluster 4	East Limerick, Clare, Galway	ECC, Glennon Brothers, ports for export
Fact cluster 5	Kerry, West Cork, West Limerick	GP Wood, Biomass plants/ CHP facilities (all clusters)
Fact cluster 6	Laois, Offaly, Westmeath, Longford	Murrays Timber, Glennon Brothers, Bord na Móna



# Adding Value to Investment





# **GREEN BELT. MOBILISING TIMBER FROM THE PRIVATE ESTATE**



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